

# Capital Matrix

## SBA 504 Application

### Company Information

- Business Name:
- Primary Contact Name (First, Middle, Last):
- Phone Number:
- Email Address:
- Secondary Contact Name (First, Middle, Last):
- Phone Number:
- Email Address:
- Business Federal Tax ID or SSN:
- Business Street Address:
- Business City:
- Business County:
- Business State:



- Entity Type:

Proprietorship  
Partnership  
LLC  
Corporation  
Other

- Date Established (MM/DD/YYYY):
- Number of Full-Time Employees:
- How will this project benefit your company?

- Does the business currently own or lease?
- What are the monthly rent payments?
- What will the loan funds be used for?

Purchase Building  
Purchase Land & Construct building  
Remodel Building  
Purchase Equipment  
Refinance Existing Debt



- Will the new facility replace the current facility?
- What is the square footage of your current building?
- What is the square footage of the project building?
- Will this loan create new jobs?
- If so, how many new jobs will be created in the next 2 years?
- Describe the type of business you are in:



- List key customers:
- List major competitors:
- List major suppliers:
- Describe your company's future plans and growth strategy:
- What advantages do you have over your competition?



# Ownership

- Name(First,Middle,Last):

Job Title:

Percentage Owned:

Responsibilities:

Years with the company:

- Name2(First,Middle,Last):

Job Title:

Percentage Owned:

Responsibilities:

Years with the company:

\*Print twice if 3 or more owners

## Company Declarations

- Does your business, its owners, or its majority stockholders have a controlling interest in other businesses?
- Do you buy from, sell to, or use the services of any concern in which someone in your company has a significant financial interest?
- Is your business a franchise? If yes, which franchise?
- Does your business presently engage in or plan to engage in export trade?



## References

- Bank Name:
  - Contact Name:
  
  - Phone Number:
  
- Accountant/Firm:
  - Phone Number:
  
- Attorney/Firm:
  - Phone Number:





## Prior/Current SBA/Government Debt

- Agency:
  
- Loan Number:
  
- Borrower Name:
  
- Original Amount:
  
- Current Balance:
  
- Interest Rate:
  
- Government Loss (if any):



## **Project Financing – Please identify use of proceeds:**

- Real estate (land & building):
- New construction/expansion/repair:
- Acquisition/repair of machinery and equipment:
- Inventory purchasing:
- Working capital (including loan fees):
- Acquisition of an existing business:
- SBA loan payoff amount:
- Bank debt payoff amount:
- All other debt payoff amount:
- What is the total financing amount you are seeking?
- What is your desired loan term (in years)?

10  
20  
25

# Business Debt Schedule

Indebtedness: Furnish the following information on all installment debts, contracts, notes, and mortgages payable.  
Do not include accounts payable or accrued liabilities.

Date: \_\_\_\_\_

Creditor Name/Address	Original Amount	Original Date	Present Balance	Interest Rate	Maturity Date	Monthly Payment	Security	Current Y/N
<b>Total Present Balance:**</b>				<b>Total Monthly Payment:</b>				

\*\* Total must agree with balance shown on current business financial statement.